



AGENDA

Capital Planning Conference for New England Municipal Officials

Part of the Lincoln Institute of Land Policy *Critical Issues for the Fiscal Health of New England Cities and Towns Series*

November 30, 2018

8:00 am **Registration; Coffee and Refreshments**

8:30 am **Welcome Remarks**

9:00 am **The Planning Side of Capital Planning**

- **Concurrent Panel #1: Introductory Capital Planning: Intended for Municipalities without a Capital Plan**
 - *Evan Brassard*, Town Administrator, Town of Monson, MA
 - *Tara Lynch*, Senior Project Manager, Technical Assistance Bureau, Division of Local Services, Commonwealth of Massachusetts
 - *John Trickey*, Chair, Finance Committee and Member of the Capital Improvement Planning Committee, Town of Pelham, MA
 - **Moderator:** *Sarah Concannon*, Public Services Manager, Collins Center

- **Concurrent Panel #2: Improving Capital Planning: Intended for Municipalities with a Basic Capital Plan**
 - *Kendra Amaral*, Town Manager, Town of Kittery, ME
 - *Mark Milne*, Finance Director, Town of Barnstable, MA
 - *Robert Zarnetske*, Town Manager, Town of Kingston, RI
 - **Moderator:** *Robert Halpin*, Associate, Collins Center

- **Concurrent Panel #3: Innovations in Capital Planning: Intended for Municipalities with a Developed Capital Plan**
 - *Katie Choe*, Chief Engineer and Director of Construction Management, City of Boston
 - *Bob Rooney*, Associate, Collins Center
 - *Ralph Willmer*, Technical Assistance Program Manager and Principal Planner, Metropolitan Area Planning Council
 - **Moderator:** *Monica Lamboy*, Executive Director of Administration and Finance, Chelsea Public Schools

10:30 am **Break**

10:45 am **Financing Capital Planning**

- Concurrent Panel #1: Introductory Capital Finance: Intended for Municipalities with Limited or No Current Capital Financing Strategy
 - *Ann Harter*, Retired Finance Director, Town of Newington, CT
 - *Clark Rowell*, Vice President and Senior Fiscal Advisor, UniBank Fiscal Advisory Services
 - *Anthony Torrisi*, Associate, Collins Center
 - **Moderator:** *Frederick Kingsley*, Associate, Collins Center

- Concurrent Panel #2: Advanced Capital Finance: Intended for Municipalities with an Existing Capital Financing Strategy
 - *Sean Cronin*, Senior Deputy Commissioner of Local Services, Commonwealth of Massachusetts
 - *Richard Manley*, Bond Counsel and Partner, Locke Lord
 - *Cinder Mc Nerney*, Managing Director, Hilltop Securities
 - **Moderator:** *Robert Addelson*, Associate, Collins Center

12:15 pm Lunch

1:00 pm Special Topics

- Concurrent Panel #1: Climate Change Preparedness and Municipal Capital Planning
 - *Robert DeLeo*, Assistant Professor of Public Policy, Bentley University
 - *Jenna Ide*, Director of Capital Projects & Municipal Operations, City of Salem, MA
 - *Maya Jonas-Silver*, Director of Capital Planning and Long-Term Obligations, Commonwealth of Massachusetts
 - *David Levy*, Professor of Management, University of Massachusetts, Boston
 - **Moderator:** *Michael Ward*, Director of Municipal Services, Collins Center

- Concurrent Panel #2: Communicating with the Public about Capital Needs and Costs
 - *Melissa Malone*, Town Administrator, Town of Natick, MA
 - *Jack McCarthy*, Deputy Chief Executive Officer/Executive Director, Massachusetts School Building Authority
 - *Kevin Mizikar*, Town Manager, Town of Shrewsbury, MA
 - *Christopher Parker*, Assistant City Manager; Director of Planning and Strategic Initiatives, City of Dover, NH
 - **Moderator:** *Kimberly Wells*, Public Service Manager, Collins Center

- Concurrent Panel #3: Alternative Funding Sources for Capital Projects
 - *Amanda Chisholm*, Vice President Real Estate Services, MassDevelopment
 - *Michael Herbert*, Town Manager, Town of Ashland, MA
 - *Matthew Nelson*, Principal Budget Analyst & Participatory Budgeting Coordinator, City of Cambridge, MA
 - **Moderator:** *Daphne Kenyon*, Resident Fellow in Tax Policy, Lincoln Institute of Land Policy

2:45 pm Evaluation Forms and Wrap-up

3:00 pm Conference Ends